

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Beef (Commodity)	Stable	Available - Steady	<i>Packers are claiming that Retailers are creating price resistance for beef due to their unwillingness to lower seasonal margin expectation. Meanwhile, Packers are nearing the threshold of weekly over production, causing near-term price depreciation while attempting to defend their seasonal margins.</i>
Fluid Dairy	Increasing - Class 1 Increasing - Class 2	Short - Strong - Class 1 Short - Strong - Class 2	<i>Expect inflated costs in May on both Milk (Class 1) and Cultured (Class 2). This cost increase is primarily due to inflated cost of raw milk paid to Farmers. COVID-19 inflated input costs are also a factor and dairy plant closures almost monthly, which reduces capacity.</i>
Oils/Shortening	Increasing	Available - Strong	<i>Worldwide supplies of various types of oil are becoming tight due to the Russian - Ukraine conflict. The U.S. still has adequate supply of most products, but world markets are causing additional price inflation domestically. Oil prices will remain at inflated levels as we move into warmer months. High Oleic products and some Palm Based products (including margarine and cube shortening) may be in short supply in the coming weeks.</i>
Pork (Commodity)	Increasing	Available - Strong	<i>Prices for boneless and bone-in loins, butts, and spare ribs are on the rise week-on-week until the end of May, as are loin backribs until the end of June.</i>
Pork (Value-Added)	Increasing	Available - Strong	<i>Expect bacon's monthly price trend to increase until stabilizing at its seasonal peak for July - August. Ballparks and the grilling season has increased demand for franks so expect increasing prices for all products requiring pork trim - sausage, franks, pizza toppings.</i>
Poultry (Turkey)	Increasing	Short – Strong	<i>Highly Pathogenic Avian Influenza (HPAI) persists to cause major disruptions in the turkey supply chain. Breast meat prices are inflating daily with no signs of deflation near term.</i>
Produce	Decreasing - Iceberg & Romaine Steady - Strawberries & Onions Increasing - Avocados, Carrots, Limes, Garlic & Idaho Potatoes	Available -Steady - Strawberries, Iceberg & Romaine Short - Strong - Avocados, Carrots, Garlic, Onions, Limes, & Idaho Potatoes	<i>West coast production for strawberries are looking good for Mother's Day. Avocados supplies are tight due to low harvest and border crossing issues. New crop onions are now being shipped out of Texas and California. Carrot orders are being pro-rated and experiencing inflation. Domestic garlic is experiencing tight supplies and inflation. Limes are experiencing historical highs and limited supplies. Romaine & Iceberg pricing is experiencing deflation due to increased supplies. With Oranges Navels finishing and Valencias (seeds) starting, supplies will be limited. Expect Idaho potatoes supplies to be limited and price inflation until end of season.</i>

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Seafood	Increasing	Short - Strong	<i>Supply remains tight with inflated pricing on most whitefish species. Fishing and production have been going well for species like pollock and cod, however demand is exceeding production capabilities. Shrimp prices have deflated for most of April with ample supply available.</i>
Sugar	Increasing	Mixed - Strong	<i>With supplies becoming tight in some markets that are based on available beet sugar, this is causing both beet and cane sugar products prices (or product whose main ingredient is sugar) to inflate until summer.</i>
Wheat (Flour Based Products)	Increasing	Available - Strong	<i>Flour pricing persists to be inflated and is expected to remain through summer. There is adequate supply of flour at this time for domestic use.</i>
Disposables (Gloves)	Increasing	Available - Steady	<i>China has expanded Nitrile capacity lines resulting in almost all Vinyl glove suppliers now able to run industrial grade Nitrile. While Nitrile supply is adequate, raw materials are increasing and with minimum wage implementation effective May 1st in Malaysia may cause price increases Q2/Q3 2022.</i>
<p><i>All UniPro Foodservice DSR Market Insights information is based on domestic US market data only, unless indicated otherwise. The UniPro Foodservice Market DSR Insights update is not a recommendation to buy or sell a commodity. While this update is based on sources we believe to be reliable and accurate, UniPro Foodservice does not guarantee the accuracy of the information presented.</i></p>			